

SMART EASY ACTIONS

Chart your way to the financial summit

When scrambling up Everest mountaineers don't just make a beeline for the summit. After a bit of vertical progress they must frequently descend to the safety of base camp.

The retreats can feel like failure but this acclimatisation is vital to their overall chance of success.

If you were charting a climber's progress against Everest it would look like a volatile line graph, lots of ups but plenty of downs too on their way to reaching the roof of the world.



Step 2

Plan your route You wouldn't climb Everest without a strategy. Ask for a hand from our advice team on 1300 859 047 or via email.



The goal

The goal of a long-term investment strategy is to make sure you have the right time on the mountain so you can weather the challenges along the way without leaving before you've had the chance to conquer the summit.

Step 1

Research the terrain Before taking the first step study what's in front of you. Read up on the basics here.



Step 3

Make smartMonday your online Sherpa If you're more a DIY type and ready to scale up your involvement, login and discover all the tools at your disposal.

The information in this document is general in nature and doesn't take into account your personal needs and objectives. smartMonday is a registered trading name of smartMonday Solutions Limited ABN 48 002 288 646 AFSL 236667, the sponsor of the Smart Future Trust ABN 68 964 712 340 (the fund). The trustee of the fund is Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSEL 0001458. This document has been prepared by smartMonday on behalf of the trustee. smartMonday products are part of the fund. The Target Market Determinations for smartMonday products are available at smartMonday.com.au/governance. smartMonday and the trustee take no responsibility for you acting on the information provided. Any decision that you make is at your own risk.