

Renewal of binding death benefit nomination

You can use this form to renew a current binding death nomination for your superannuation and/or pension accounts in the Fund.

Important information

If you wish to make a non-binding/discretionary nomination, you can do so online by logging in at smartMonday.com.au

If you have any questions, please contact us using the details provided on your personalised member homepage.

- If you wish to make a binding death nomination or amend a current nomination, please use the [Binding death benefit nomination](#) form available on our website smartMonday.com.au or by calling us.
- Please send the original form by mail to the address given on the back page. Fax copies or photocopies will not be accepted.

You should consult a licensed financial planner before making any decisions regarding a binding death benefit nomination, as there are significant tax and estate planning consequences. Please see the factsheet [Binding death benefit nomination](#) for more information. You can download the factsheet from our website smartMonday.com.au or call us for a copy.

Your details

Please select the appropriate option.

smartMonday PRIME member – you are a member of an employer-sponsored super plan

smartMonday DIRECT member – you are an individual member

smartMonday PENSION member – you are an individual member of the pension plan

Member number *(if known)*

Title Given names

Surname

Date of birth Sex (M or F)

Telephone Mobile

Email

Postal address

Suburb

State

Postcode

Privacy

1. Aon is committed to protecting your personal information in accordance with the Australian Privacy Principles under the Privacy Act 1988 (Cth). We collect, use and disclose personal information to offer, promote, provide, manage and administer the many financial services and products we and our group of companies are involved in as set out in the [Aon Privacy Notice](#). In order to do this, we may also share your information with other persons or entities who assist us in providing or promoting our services as set out in the [Aon Privacy Notice](#). Further information about our privacy practices can be located in the [Aon Australia Group Privacy Policy Statement](#) which can be viewed on our website at smartMonday.com.au or a copy can be sent to you on request by your Aon representative. You may also gain access to your personal information, or modify your privacy preferences, by contacting your Aon representative or our Privacy Officer through the means set out in the [Aon Privacy Notice](#).
2. If you are disclosing personal or sensitive information about any other person to Aon, you confirm that you have obtained the consent of that person to disclose to Aon their personal or sensitive information and you have made them aware that Aon will or may disclose their information to third parties that are reasonably necessary to assist in the provision of the relevant services or products. If you have not obtained consent from this other person to disclose their personal or sensitive information to Aon, you will inform us before providing the relevant information to us.

By submitting this form, you acknowledge that you have read the [Aon Privacy Notice](#) and agree that we can handle any personal information you have provided to us in the manner set out above.

Your renewal of a current binding death nomination

- I have read the relevant current Product Disclosure Statement and understand the terms and conditions relating to binding death benefit nominations.
- I understand that to renew an existing binding death benefit nomination it must be current and acknowledged to be in force by the trustee.
- I confirm that my nominated beneficiaries are dependants as defined under Superannuation law or the legal personal representative(s) of my estate.
- I am aware that this form must be completed correctly and signed and dated by me, and that for my renewal notice to be in force, I must receive acknowledgement from the trustee that my binding death benefit nomination has been renewed for a further three years commencing from the day after the date of my signature below.
- If my renewal notice be incomplete or invalid (and my binding death benefit nomination expires during this time) the trustee will pay my death benefits in accordance with the terms of the trust deed governing the Fund.
- I confirm that I wish to renew my current binding death benefit nomination (details of which are shown in my most recent periodic statement) for a further three years starting from the day after the date I sign this declaration.
- I have checked my current binding death benefit nomination and I confirm that the person(s) shown as my nominated beneficiary(ies) and the allocated percentage(s) are in accordance with my wishes.

Signature

Date